

Program

7.45am	Registration, Networking
8.30am	<p>WELCOME AND INTRODUCTION: SETTING THE SCENE</p> <ul style="list-style-type: none"> • Ms Patricia Pascuzzo, CSRI • Mr Jim Parker, Dimensional (MC)
8.43am	<p>MINISTERIAL ADDRESS <i>(video)</i></p> <ul style="list-style-type: none"> • Hon. Kelly O'Dwyer, Minister for Financial Services
8.50am	<p>SESSION 1: FINANCIAL CHALLENGES AND RISKS FACING RETIREES</p> <ul style="list-style-type: none"> • Professor John McCallum, National Seniors Australia
9.05am	<p>KEYNOTE ADDRESS: FUNDING RETIREMENT: A FEASIBLE BLUEPRINT</p> <ul style="list-style-type: none"> • Professor Robert C. Merton, MIT, Dimensional
10.00am	<p>SESSION 2: PICKING UP THE BATON ON THE INCOME CHALLENGE</p> <ul style="list-style-type: none"> • How can super funds respond to the need for retirement income? • What roadblocks do funds face? • What are the solutions? <p>Chair: Mr Jim Parker, Dimensional Panel: Mr David Bell, Mine Wealth & Wellbeing; Professor Hazel Bateman, UNSW</p>
10.45am	Morning Tea
11.15am	<p>KEYNOTE ADDRESS: WHY CHANGE IS ESSENTIAL</p> <ul style="list-style-type: none"> • Mr Jeremy Cooper, Challenger
11.45pm	<p>SESSION 3: RETIREMENT INCOME - GOVERNANCE AND OVERSIGHT</p> <ul style="list-style-type: none"> • How should the industry change to deal with longevity and extended decumulation? • What do income-focused products that target the drawdown phase mean for governance? • How do we measure success and ensure accountability and transparency? <p>Chair: Ms Bronwyn McNaughton, CSC Panel: Professor Pamela Hanrahan, UNSW; Professor Deborah Ralston; Ms Leanne Turner, MTAA Super; Mr Darren Kennedy, Treasury</p>
12.45pm	Luncheon
1.45pm	<p>KEYNOTE ADDRESS: EMPOWERING CONSUMERS</p> <ul style="list-style-type: none"> • Ms Patricia Pascuzzo, CSRI
2.05pm	<p>SESSION 4: RETIREMENT INCOME - DESIGN AND DELIVERY</p> <ul style="list-style-type: none"> • How do we better support members through effective choice, segmentation and matching products to goals? • How can we use behavioural techniques to nudge members towards making better choices? • How do we design products to focus on income needs and account for the age pension? • Should the industry address broader retirement and aged care needs? <p>Chair: Mr Darren Wickham, TAL Panel: Mr David Coyne, StatePlus; Ms Emma Douglas, Legal & General; Mr Ben Hillier, Sunsuper; Mr Mathew Keeley, Grow Super</p>
3.00pm	<p>SESSION 5: CALL TO ACTION</p> <p>Chair: Ms Vicki Allen Panel: Ms Patricia Pascuzzo; Mr Jeremy Duffield; Ms Sally Evans</p>
3.30pm	Afternoon Tea
4.00pm	Forum Close